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Climate-driven range shift prompts species, not gene, replacement

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1 **Title:** Climate-driven range shift prompts species, not gene, replacement

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Abstract

Climate change prompts warm-tolerant species upward and poleward to either displace or replace cold-tolerant species. Warm-tolerant species may replace cold-tolerant individuals with upward migration, or cold-tolerant genes if the species hybridize. We examined morphological traits and genetic introgression between low elevation warm- and high elevation cold-tolerant ant species that form an upward-shifting ecotone in the southern Appalachian Mountains (U.S.). The ant ecotone shifted upward ca. 200 m between the decades 1970 and 2010, but distinguishing morphological traits of the high and low elevation ants were muddled where the species met, suggesting hybridization. However, we found no evidence of genetic hybridization, and the distinguishing traits were more strongly linked with physiological cold tolerance and environment than species identity. These results indicate that the cold tolerant ant species, associated with high-elevation and high-latitude, was replaced by the warm-tolerant, low elevation ant species. Interestingly, once at higher elevations, the warm-tolerant species exhibited phenotypic plasticity so that it morphologically resembled the displaced cold-tolerant species.

Keywords: *Aphaenogaster*, *rudis* complex, hybridization, traits, phenotypic plasticity, phylogenetics

Introduction

Species generally move upward and poleward with climate warming (Brommer 2004; Parmesan et al. 1999; Pelini et al. 2009; Zuckerberg et al. 2009). If all species move in the same direction at the same rates, their ranges and interactions would simply shift in space without increasing overlap and interaction pressures. However, species move at different rates in response to climate change (Ibanez et al. 2008; Kelly and Goulden 2008; Miller-Rushing et al. 2008; Pelini et al. 2009; Perry et al. 2005; Schweiger et al. 2008; Zhu et al. 2013) so that competitive interactions may increase (Urban et al. 2012; Zarnetske et al. 2012). Competitive interactions are most intense between closely related species that share similar resource requirements (Darwin 1859; Gause 1934; Hardin 1960) so that less competitive (cold-tolerant) species may be replaced by more competitive (cold-intolerant) species with warming (Connell 1975; Menge and Sutherland 1987; Urban et al. 2012). Alternatively, closely related species may interbreed so that genes rather than species are replaced, and hybrid zones move upward and poleward (Buggs 2007; Harr and Price 2014; Wolf et al. 2001).

Boreal forest communities similar to those in the northeastern United States and Canada blanketed the southern Appalachian Mountains during the most recent glacial maximum ~18,000 years ago (Delcourt and Delcourt 1987; Delcourt and Delcourt 2000). As the Pleistocene ended, species adapted to cold climates migrated northward, and in montane environments, upward. Generally, species that can better tolerate stressful conditions (e.g., cold) are poor competitors (Chase and Leibold 2003; Tilman and Pascala 1993), and better competitors may replace cold tolerant species with climate change (Urban et al. 2012). High elevation species not always are replaced, however, and in some cases form hybrid zones with low elevation congeners. For example, ecotones between closely related high- and low-elevation salamander species persist in

the Southern Appalachian Mountains (U.S.), and, though their interactions along elevation gradients generally are competitive, they hybridize where distributions overlap (Bruce 2007; Hairston 1949; Hairston 1951; Hairston et al. 1992; Highton and Peabody 2000).

Ant congeners commonly hybridize (Cahan and Keller 2003; Julian et al. 2002; Shoemaker et al. 1996), and ant complexes can be very cryptic (Seifert 2009), with plastic morphology potentially obscuring species differentiation across environmental gradients (e.g., darker colors with increased elevation) (MontBlanc et al. 2007). For example, in eastern North America (N.A.), approximately 12 *Aphaenogaster* species are the most abundant arthropod in mesic deciduous forests (King et al. 2013), but eastern N.A. *Aphaenogaster* species are hard to differentiate based on morphology (Lubertazzi 2012; Ness et al. 2009; Umphrey 1996), and their taxonomy remains unresolved (Creighton 1950; Crozier 1977; Lubertazzi 2012; Seifert 2009; Umphrey 1996), particularly 3-6 species (including *A. rudis* and *A. picea*; hereafter ‘*rudis* complex’). Still, previous genetic, geographic and ecological data suggest discrete species with distinct, albeit overlapping, N.A. distributions (Crozier 1977; Umphrey 1996; Warren II et al. 2011b).

Ant species, including *Aphaenogaster*, typically partition habitat (spatially and temporally) by temperature (Dunn et al. 2007; Parr and Gibb 2009; Sanders et al. 2007). In the southern Appalachian Mountain region (U.S.), two *Aphaenogaster* species appear to segregate latitude and altitude by minimum temperatures (Warren II et al. 2011a; Warren II and Bradford 2013; Warren II and Chick 2013; Warren II et al. 2011b). The northerly, high-elevation *A. picea* forages at temperatures *ca.* 6°C below that of the southerly, low-elevation *A. rudis* (Warren II et al. 2011a), and experimental studies indicate that *A. picea*'s physiological cold tolerance is *ca.* 2°C lower than *A. rudis* (Warren II and Chick 2013). The ecotone between *A. rudis* and *A. picea*

shifted upward and northward with rising minimum temperatures in the southern Appalachian Mountain region 1974-2012 (Warren II and Chick 2013). In measuring the *A. rudis*/*A. picea* ecotone across elevation gradients, Warren II and Chick (2013) noted that the species were difficult to differentiate at mid-elevations based on morphological characters, and suggested that the two closely related species might hybridize. However, in investigating the same elevation gradients, Crozier (1977) found little chromosomal evidence of hybridization.

We used genetic and morphometric analysis of these ant samples (Warren II and Chick 2013) and additional *A. rudis* and *A. picea* samples (King et al. 2013) collected *ca.* 75 km north and 75 km south of the northern Georgia ecotone to investigate whether the shift in species was caused by replacement or hybridization. If replacement occurred, we would expect no genetic evidence of hybridization and a discrete 'step' in species traits with transition between cold-intolerant, low-elevation *A. rudis* and cold-tolerant, high-elevation *A. picea*. If hybridization occurred, we would expect evidence of genetic introgression and a continuous shift in traits across the species boundary. We also investigated links between morphological traits that potentially differentiate the *Aphaenogaster* species and their thermal tolerances.

Methods

Specimen collections

In 2011, *A. rudis* was collected at Whitehall Forest (WHF) in Athens, GA, and *A. picea* was collected at Coweeta Hydrologic Laboratory (CWT) in Otto, NC (for methodology and GPS locations see King et al. 2013). In 2012, *A. rudis* (low elevation) and *A. picea* (high elevation) ants were collected in northern Georgia (NGA) in Chattahoochee National Forest and Black Rock Mountain State Park (for methodology and GPS locations see Warren II and Chick 2013).

The ant samples were dried and stored frozen at 4°C until 2013 when they were pinned and mounted for morphometric analysis. A total of 162 specimens from 2011 and 54 specimens from 2012 were used. Voucher specimens are stored at the Georgia Museum of Natural History (GMNH) and SUNY Buffalo State's insect collection. Location data and morphometric measurements also were taken from voucher specimens collected by Crozier (1977) [CRO] and stored at the GMNH.

Morphometrics

Morphometric measurements were taken using a Leica M125 stereomicroscope with DFC295 digital camera and Leica Application Suite V4. Five traits were measured: head width (HW, maximum width of head including outer edges of eyes), head length (HL, maximum length of head excluding mandibles), eye width (EW, maximum eye width), eye length (EL, maximum eye length) and femur length (FL, maximum femur length, posterior view). Given that *A. rudis* ant legs typically are lightly colored and reddish and *A. picea* legs darker black, and that *A. rudis* antenna segments are of uniform color whereas the last four segments of *A. picea* antenna are lighter (Ellison et al. 2012), color and antenna indices were generated. The leg color index (LEG) was coded as 1 = light, 2 = medium, 3 = dark; the antenna index (ATN) was coded as 1 = segments uniform, 2 = last four segments somewhat lighter than rest, 3 = last four segments clearly lighter than rest. Two technicians not involved in Warren II and Chick (2013) independently coded index specimens.

Genetics

Aphaenogaster specimens were sent to the A.J. Cook Arthropod Research Collection, Michigan State University, East Lansing, Michigan, using an overnight mail carrier from northern Georgia (*A. rudis*) and western North Carolina (*A. picea*). Six of these specimens from NGA and CWT were included in a phylogenetic analysis using DNA data from five genes including the mitochondrial gene cytochrome oxidase subunit 1 (CO1), and nuclear genes: carbamoylphosphate synthase (CAD), elongation factor 1-alpha (EF1 α F2), Long-wavelength Rhodopsin (LWR) and Wingless (WG). A total of 52 specimens were used in this study (Table 1). All methods for DNA extraction, amplification and PCR (polymerase chain reaction) were followed using methods from De Marco and Cognato (in press). Primers used in PCR came from Brady et al. (2006) and Ward et al. (2010). After PCR, unincorporated deoxyribonucleotide triphosphates (dNTPs) and oligonucleotides were removed from PCR reactions with Exo-SAP (<http://www.usbweb.com/category.asp?cat=pcr&id=78200>) and directly sequenced on an ABI 3700 automated sequencer using a BigDye (Applied Biosystems, Inc., Foster City, CA) fluorescent chemistry reaction. Both sense and anti-sense strands were sequenced for all individuals. These samples were analyzed as part of a larger project to create a multiple gene phylogeny for *Aphaenogaster* in North America (De Marco and Cognato in press). This phylogeny was inferred with Bayesian analysis with Mr. Bayes via the CIPRES Gateway (Huelsenbeck and Ronquist 2001; Miller et al. 2010). Data were partitioned by gene and codon position (Castoe et al. 2004), with models of evolution applied independently to each partition (Nylander et al. 2004), with a best-fit GTR + I + G model, 20 million generations and a burn-in of 5,000,000 generations.

Samples of *A. carolinensis* and *A. miamiana* were included in the phylogeny due to an overlap of geographic locations and some morphological characters. *Aphaenogaster carolinensis*

and *A. miamiana* can be found in North Carolina, along with *A. rudis* and *A. picea*.

Aphaenogaster miamiana was previously known only from Florida (De Marco and Cognato in press), but can be distinguished from the others based on heavier sculpturing.

Climate and thermal tolerance

Mean maximum ($T_{\max}$) and minimum ($T_{\min}$) temperatures, and precipitation (Prec), for the period June 2011 to June 2012 were calculated for each ant collection site (based on GPS coordinates) using PRISM Climate Data (<http://www.prism.oregonstate.edu>). For ant thermal tolerance, we used the minimum ($CT_{\min}$) and maximum ($CT_{\max}$) physiological temperature tolerances for *A. rudis* and *A. picea* ants collected in NGA in 2012 as part of Warren II and Chick (2013). We transferred individuals to 16mm glass test tubes that were plugged with cotton to reduce thermal refuges and placed the test tubes in an Ac-150-A40 refrigerated water bath (NesLab, ThermoScientific). One vial contained only a copper-constantan Type-T thermocouple (Model HH200A, Omega, Connecticut, USA) to monitor temperature fluctuation inside the test tubes and ensure an accurate temperature reading at which individuals reached their thermal limits. We measured thermal tolerance for 10 individuals (5 for $CT_{\min}$, 5 for $CT_{\max}$) from each colony at each site. We estimated thermal tolerance by determining the loss of righting response as the index for thermal tolerance and calculated the mean tolerance temperature for each species at each site. See Warren II and Chick (2013) for full methodology.

Data analysis

We examined variation among ant traits, physiological tolerance, and climate variables using principal component analysis (PCA) using the “prncomp” method and “scale” option

(standardizes all variables to unit length) in the “R” statistical package (R Development Core Team 2015). Because several of the traits were highly correlated, we combined the LEG and ATN indices ($IND = LEG + ATN$), and we used a common ant trait index for the head and eye traits: relative eye index ($REL = EL/HW$). We retained FL for further analyses because it was not correlated with the other traits.

We used linear regressions to examine the effect of elevation on IND, REL and FL in ants collected along altitude gradients in north Georgia. Given that a shift in species occurred between low-elevation *A. rudis* and high-elevation *A. picea* at *ca.* 750 m elevation (Warren II and Chick 2013), we included second-order terms to capture any nonlinear shifts. We also used linear regressions to examine whether the morphological and physiological ant traits were linked, as suggested by the PCA results, by testing the effect of CT_{min} and CT_{max} on IND, REL and FL in specimens from NGA, CWT, WHF and CRO using AIC criteria ($\Delta AIC < 2$).

Because several traits vary with elevation, species identification at middle altitudes is less certain than at the southerly, low-elevation WHF site (*A. rudis*) and the northerly, high-elevation CWT site (*A. picea*). We used the CWT and WHF sites to examine differences in trait values between species. A generalized linear model (GLM) with a binomial error distribution was used to test whether IND, REL and FL differed between *A. rudis* and *A. picea*. Overdispersion in the GLM was < 1 . We considered coefficients with a p-value < 0.05 ‘significant’ and those with a p-value < 0.10 ‘marginally significant’ (sensu Hurlbert and Lombardi 2009).

Results

Phylogenetic analysis

The phylogenetic analysis produced a mostly resolved Bayesian tree with strong support for the outgroups, including *Camponotus pennsylvanicus*, *Formica glacialis*, *Stenamma diecki*, *Novomessor cockerelli*, *Veromessor julianus* and *Solenopsis invicta* (S1). There also was strong support for the *A. fulva* and *A. picea* clades, however *A. picea* was separated into two smaller clades. The sample from North Carolina was in the smaller clade. *Aphaenogaster carolinensis* and *A. miamiana* clades each showed strong support, however they were within the less supported *A. rudis* clade. *Aphaenogaster carolinensis* and *A. miamiana* were distinguished from *A. rudis* due to a missing intron in the gene CAD.

Principal component analysis

Principal component analysis on the full set of ant physical and physiological traits, climate variables and elevation indicated that six principal components accounted for 96% of the variance in the 13 variables. We plotted the first two components, which accounted for 74% of the variance (Fig. 1). Prec and Elev were interchangeable, and they were negatively correlated with $T_{\max}$, $CT_{\min}$, $CT_{\max}$ and FL along the PC1 axis (which accounted for 60% of the variability). EL, HW, HL and EW appeared to covary together, particularly HW and HL, which were interchangeable, and they were orthogonal to the PC1 axis, oriented more toward the PC2 axis (which accounted for 14% of the variability). ATN and LEG covaried together, were oriented toward the PC2 axis, and were negatively correlated with $T_{\min}$.

Trait variation with elevation

IND (leg/antenna coloring index) increased significantly with elevation ($coef. = 0.006$, $SE = 0.001$, $t\text{-value} = 8.509$, $p\text{-value} < 0.001$), meaning that the ants became darker in leg color and

last four antenna segments at higher elevations (Fig. 2a). REL (relative eye index), however, was unaffected by elevation ($coef. = -0.001$, $SE = 0.001$, $t\text{-value} = -1.039$, $p\text{-value} = 0.301$); eye morphometrics did not vary with elevation (Fig. 2b). FL (femur length) decreased significantly with elevation ($coef. = -1.938e^{-04}$, $SE = 8.944e^{-05}$, $t\text{-value} = -2.167$, $p\text{-value} = 0.0324$), meaning that ant legs became shorter at higher elevations (Fig. 2c).

Morphological and physiological trait links

CT_{min} best predicted morphological trait variation in all cases, though the improvement in model fit between CT_{min} and CT_{max} on FL was slight (< 2 AIC), suggesting that both predicted FL equally well. We retained CT_{min}, as a predictor of FL because it was a slightly better fit, and it was consistent with the IND and REL models. IND decreased significantly with CT_{min} ($coef. = -0.875$, $SE = 0.128$, $t\text{-value} = -6.862$, $p\text{-value} < 0.001$), indicating that ants tolerating lower minimum temperatures were darker in leg color and antenna (Fig. 3a). REL and FL increased significantly with elevation: REL, $coef. = 0.377$, $SE = 0.186$, $t\text{-value} = 2.011$, $p\text{-value} = 0.047$; FL, $coef. = 0.028$, $SE = 0.015$, $t\text{-value} = 1.892$, $p\text{-value} = 0.061$ (Fig. 3b, c). These results indicate that ants tolerating lower minimum temperatures had smaller eyes relative to their head size and shorter legs.

Geographical species trait differences

Both IND and REL differed significantly between *A. picea* specimens from CWT and *A. rudis* specimens from WHF: IND, $coef. = -1.262$, $SE = 0.467$, $z\text{-value} = -2.704$, $p\text{-value} = 0.007$; REL, $coef. = 0.521$, $SE = 0.249$, $z\text{-value} = 2.087$, $p\text{-value} = 0.037$ (Fig. 4a,b). These results indicate that the *A. picea* specimens at CWT had darker leg and antenna color and smaller eyes relative to

their head size as compared to the *A. rudis* specimens from WHF. There was no difference in FL between specimens from CWT and WHF ($coef. = 0.006$, $SE = 0.005$, $z\text{-value} = 1.095$, $p\text{-value} = 0.273$ (Fig. 4C).

Discussion

Crozier (1977) identified an ecotone in the Southern Appalachian mountains where low elevation *Aphaenogaster rudis* shift to high elevation *A. picea* populations – species he differentiated based on chromosome number and color. Warren II and Chick (2013) re-sampled his gradient and found that the *A. rudis/A. picea* ecotone had shifted ca. 200 m upwards to ca. 750 m elevation due to an increase in minimum temperatures, but they noted that mid-elevation ant morphology appeared muddled between the species, suggesting hybridization rather than replacement (but see Harr and Price 2014). In the current study, we found no evidence of genetic hybridization, however, and the morphological shift in leg and antenna coloring at ca. 750 was consistent with species rather than gene replacement. However, color was highly plastic, and additional distinguishing traits were more dependent on environment than species as they were linked with physiological cold tolerance and environment. Overall then, we found *Aphaenogaster* spp. morphology highly plastic and somewhat indistinguishable at local scales, but clearly genetically distinct and morphologically differentiated at broader scales.

Ant species in the *rudis* complex are widespread in N.A., hard to morphologically differentiate and are distributed in a manner that appears linked with post-glacial climates (King et al. 2013; Lubertazzi 2012; Warren II and Bradford 2013; Warren II and Chick 2013; Warren II et al. 2011b). Based on morphology, Creighton (1950) identified six species/subspecies in the *rudis* complex (*A. miamiana*, *A. picea*, *A. rudis*, *A. fulva*, *A. carolinensis* and *A. texana*) and

suggested that color was a poor trait for distinguishing between them. Crozier (1977) questioned whether there were more cryptic species hiding in the *rudis* complex, and used chromosomal and isozyme variation to distinguish light colored coastal plain (*A. rudis*) and dark colored montane (*A. picea*) species, but suggested that color differences were too slight to be useful. Umphrey (1996) examined morphometrics in the *rudis* complex based on species identified with cytogenetic and electrophoretic markers and proposed nine species (four previously undescribed) with geographic location and coloring included as identifying characteristics. Subsequent direct and indirect testing of temperature requirements among the species supported ecological differentiation among the six identified species, particularly *A. rudis* and *A. picea* (Warren II et al. 2011a; Warren II and Bradford 2013; Warren II and Chick 2013; Warren II et al. 2011b).

Our genetic analyses suggest, as did Umphrey (1996), that additional cryptic species may be hidden within the six identified species. The two *A. picea* clades that have darker legs and the last 4 antennal segments lighter in color correspond to the DNA data that separates them from other samples in the *A. rudis* clade. DNA evidence also points to four smaller *A. rudis* clades, but without strong support. Due to this lack of support, no new species have been described at this time (De Marco and Cognato in press). Although *A. carolinensis* and *A. miamiana* are within *A. rudis*, they are missing an intron in the CAD gene. Morphologically, there is a tremendous amount of variability within the *A. rudis* clade. Whereas *A. carolinensis* tends to be lighter in color than *A. rudis*, the femur length character was too variable to be reliable (De Marco and Cognato in press). *Aphaenogaster miamiana* can still be identified by overall coarse sculpturing and inward pointing spines (Creighton 1950).

We found that antenna and leg coloring best distinguished between what we identified as *A. rudis* and *A. picea* at local (NGA gradient) and broad (CWT vs. WHF) scales, but with a

moderate degree of confidence. The relative eye index differentiated between the two species at the broad scale, but was not useful at the local scale. Femur length was not useful at either scale. We found that head width was relatively consistent in differentiating *A. rudis* and *A. picea*, but we also noted considerable variance between colonies within each study. Eye length and femur length were not useful at all in distinguishing the species. Umphrey (1996) noted that most *rudis* complex worker characters exhibit too much variance to be reliable for species identification, but suggested that slight size and shape differences were distinguishable, and color – particularly at broad scales – can be useful.

The overlap in morphology between species is explained by the linkage between the color, size and shape traits with physiological temperature tolerance; the strongest link occurs between darker color and higher elevation. Darker color (melanization) with higher altitude and latitude is a common inter- and intraspecific difference for many species as an adaptation for cold tolerance (Ellers and Boggs 2004; MontBlanc et al. 2007; Parkash and Munjal 1999; Robinson 2001). The blurring in coloring between *A. rudis* and *A. picea* at mid elevations suggests phenotypic plasticity in melanization so that they converge in similar environments. Additional variance in these trait values likely arises from within the elevation gradients due to striking temperature differences because of topographical heterogeneity, such as north- and south-facing slope aspect (Cantlon 1953; Warren II 2010).

Both the genetic work of Crozier (1977) and the results presented here show no evidence of hybridizing between sympatric *A. rudis* and *A. picea* populations. As such, the movement of *A. rudis* colonies upward appears to be replacing *A. picea* colonies. Whether structured by competition or habitat selection, or some combination of both, high-elevation ant species were in fact, replaced by low-elevation congeners with no evidence of interbreeding.

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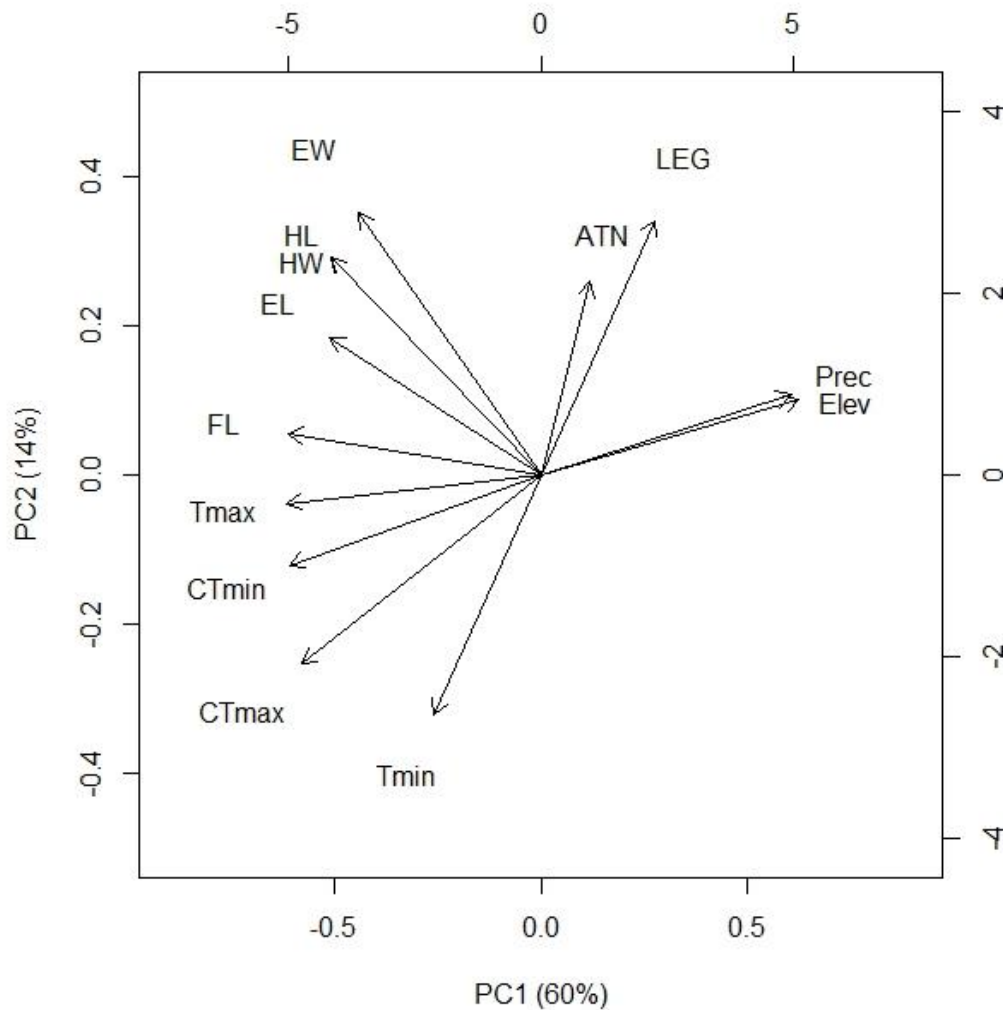
462 **Table 1** – *Aphaenogaster* and outgroup specimens with associated localities and Genbank
 463 numbers

Table 1. *Aphaenogaster* and outgroup specimens with associated localities and Genbank numbers.

Taxon name, author and specimen number	Collection locations	GPS coordinates	Elevation meters	Genbank COI#	Genbank CAD #	Genbank EF1αF2#	Genbank LWR #	Genbank WG #
<i>A. carolinensis</i> Wheeler 2 NC	USA: North Carolina	N34 45.529 W78	35.384	25 KP730069	KP860427	KP730151	KP860354	KP730229
<i>A. carolinensis</i> 3 NC	USA: North Carolina	N36 2.186 W79	4.648	177 KP730070	KP860428	KP730152	KP860355	KP730230
<i>A. carolinensis</i> 12 NC	USA: North Carolina	N36 2.186 W79	4.648	177 KP730071	KP860429	KP730153	KP860356	KP730231
<i>A. carolinensis</i> 16 MS	USA: Mississippi	N33 30.800 W88	44.133	91 KP730072	KP860430	KP730154	KP860357	KP730232
<i>A. fulva</i> 1VA	VA: Surry Co.	N37 24.595 W76	42.767	17 KP730074	KP860431	KP730156	KP860359	KP730234
<i>A. fulva</i> 6 NC	USA: North Carolina	N35 46.560 W78	39.480	93 KP730076	KP860433	KP730158	KP860361	KP730236
<i>A. fulva</i> 18 GA	USA: Georgia	N34 39.961 W83	52.718	513 KP730082	KP860439	KP730164	KP860367	KP730242
<i>A. miamiana</i> Wheeler 1FL	USA: Florida	N32 32.733 W82	7.35	1068 KJ920531	KJ920563	KJ920595	KJ920631	KJ920666
<i>A. miamiana</i> 2 FL	USA: Florida	N32 32.733 W82	7.35	1068 KP730086	KP860443	KP730168	KP860371	KP730246
<i>A. miamiana</i> 3 FL	USA: Florida	N32 32.733 W82	7.35	1068 KP730087	KP860444	KP730169	KP860372	KP730247
<i>A. miamiana</i> 5 NC	USA: North Carolina	N34 42.502 W78	36.038	18 KP730088	KP860445	KP730170	KP860373	KP730248
<i>A. picea</i> (Wheeler) 1MI	USA: Michigan	N42 42.725 W84	22.392	258 KJ920535	KJ920565	KJ920599	KJ920635	KJ920670
<i>A. picea</i> 2 MI	USA: Michigan	N42 48.373 W84	22.376	258 KP730091	KP860448	KP730173	KP860376	KP730251
<i>A. picea</i> 3 OH	USA: Ohio	N41 27.505 W81	49.252	16 KP730092	KP860449	KP730174	KP860377	KP730252
<i>A. picea</i> 4 NY	USA: New York	N40 50.612 W73	10.350	16 KP730093	KP860450	KP730175	KP860378	KP730253
<i>A. picea</i> 15 MI	USA: Michigan	N42 47.807 W84	22.885	258 KP730094	KP860451	KP730176	KP860379	KP730254
<i>A. picea</i> 19 MA	USA: Massachusetts	N42 22.789 W71	9.231	11 KP730096	KP860453	KP730178	KP860381	KP730256
<i>A. picea</i> 21 MA	USA: Massachusetts	N42 32.203 W72	11.235	358 KP730097	KP860454	KP730179	KP860382	KP730257
<i>A. picea</i> 23 MI	USA: Michigan	N42 42.851 W84	22.404	258 KP730098	KP860455	KP730180	KP860383	KP730258
<i>A. picea</i> 26 NC	USA: North Carolina	N35 30.49 W82	53.59	1008 KP730099	KP860456	KP730181	KP860384	KP730259
<i>A. picea</i> 27 VA	USA: Virginia	N38 5.800 W78	46.8	685 KP730100	KP860457	KP730182	KP860385	KP730260
<i>A. picea</i> 28 MA	USA: Massachusetts	N42 16.13 W72	37.54	146 KP730101	KP860458	KP730183	KP860386	KP730261
<i>A. picea</i> 36 MA	USA: Massachusetts	N42 46.38 W70	51.599	2 KP730105	KP860462	KP730187	KP860390	KP730265
<i>A. picea</i> 37 MA	USA: Massachusetts	N41 31.319 W71	1.5	8 KP730106	KP860463	KP730188	KP860391	KP730266
<i>A. picea</i> 39 MA	USA: Massachusetts	N42 16.13 W72	37.54	146 KJ920537	KJ920567	KJ920601	N/A	KJ920672
<i>A. rudis</i> Enzmann 2 MI	USA: Michigan	N44 44.555 W84	38.013	359 KJ920538	KJ920568	KJ920602	KJ920637	KJ920673
<i>A. rudis</i> 4 OH	USA: Ohio	N41 28.325 W81	51.623	16 KJ920539	KJ920569	KJ920603	KJ920638	KJ920674
<i>A. rudis</i> 6 VA	USA: Virginia	N38 3.233 W78	28.983	147 KP730107	KP860464	KP730189	KP860392	KP730267
<i>A. rudis</i> 8 NJ	USA: New Jersey	N40 29.000 W74	25.583	19 KJ920540	KJ920570	KJ920604	KJ920639	KJ920675
<i>A. rudis</i> 10 MN	USA: Minnesota	N44 0.417 W92	27.85	304 KP730108	KP860465	KP730190	KP860393	N/A
<i>A. rudis</i> 12 NJ	USA: New Jersey	N40 26.233 W74	15.533	4 KP730109	KP860466	KP730191	KP860394	KP730268
<i>A. rudis</i> 15 NC	USA: North Carolina	N36 2.186 W79	4.648	177 KP730111	KP860468	KP730193	KP860396	N/A
<i>A. rudis</i> 16 OH	USA: Ohio	N39 34.165 W82	2.000	232 KP730112	KP860469	KP730194	KP860397	KP730270
<i>A. rudis</i> 17 NC	USA: North Carolina	N35 23.54 W83	24.46	1167 KP730113	KP860470	KP730195	N/A	KP730271
<i>A. rudis</i> 19 VA	USA: Virginia	N37 24.567 W76	42.817	17 KP730114	KP860471	KP730196	KP860398	KP730272
<i>A. rudis</i> 28 MA	USA: Massachusetts	N42 18.354 W72	28.431	153 KP730115	KP860472	KP730197	KP860399	KP730273
<i>A. rudis</i> 32 GA	USA: Georgia	N34 39.961 W83	52.718	518 KP730117	KP860474	N/A	KP860401	KP730275
<i>A. rudis</i> 33 GA	USA: Georgia	N34 54.299 W83	24.822	2057 KP730118	KP860475	N/A	KP860402	KP730276
<i>A. rudis</i> 34 PA	USA: Pennsylvania	N40 16.971 W79	10.626	413 KP730119	KP860476	KP730199	KP860403	N/A
<i>A. rudis</i> 41 GA	USA: Georgia	N34 52.746 W83	34.739	1734 KP730120	KP860477	KP730200	KP860404	KP730277
<i>A. rudis</i> 46 NC	USA: North Carolina	N36 2.186 W79	4.648	177 KP730124	KP860481	KP730204	KP860407	KP730280
<i>A. rudis</i> 47 NC	USA: North Carolina	N36 2.186 W79	4.648	177 KP730125	KP860482	KP730205	KP860408	KP730281
<i>A. rudis</i> 48 NC	USA: North Carolina	N36 2.186 W79	4.648	177 KP730126	KP860483	KP730206	KP860409	KP730282
<i>A. rudis</i> 49 NC	USA: Virginia	N38 18.717 W77	38.833	102 KP730127	KP860484	KP730207	KP860410	KP730283
<i>A. rudis</i> 50 NC	USA: Georgia	N34 42.343 W83	23.328	1478 KP730128	KP860485	KP730208	KP860411	KP730284
<i>A. rudis</i> 51 GA	USA: Georgia	N34 42.343 W83	23.328	1478 KP730129	KP860486	KP730209	KP860412	KP730285
<i>Camponotus pennsylvanicus</i> (DeGeer)	USA: Michigan	N42 42.878 W84	22.278	272 KJ920508	N/A	KJ920573	KJ920610	KJ920644
<i>Formica glacialis</i> Wheeler	USA: Michigan	N42 27.185 W84	1.019	295 KJ920509	N/A	KJ920574	KJ920611	KJ920645
<i>Novomessor cockerelli</i> André 1	USA: Arizona	N31 57.950 W109	9.300	1402 KJ920520	KJ920553	KJ920585	KJ920620	KJ920655
<i>Solenopsis invicta</i> Buren	USA: Mississippi	N31 57.766 W109	9.228	1400 KP730067	KP860425	KP730149	N/A	KP730228
<i>Stenamma diecki</i> Emery	USA: Minnesota	N33 16.368 W88	49.997	72 JQ742647	JQ742591	JQ742693	JQ742738	JQ742903
<i>Veromessor julianus</i> (Pergande)	Mexico: Baja CA Sur	N37 13.86 W122	6.512	880 KJ920511	KJ920546	KJ920575	KJ920612	KJ920646

A. = *Aphaenogaster*

466



467

468 **Fig. 1** – Principal component analysis of ant morphological traits (all caps; EW = eye width, EL
 469 = eye length, HL = head length, HW = head width, FL = femur length), morphological indices
 470 (all caps; ATN = antenna, LEG = leg), physiological tolerance (CT_{max} = maximum thermal
 471 tolerance, CT_{min} = minimum thermal tolerance), local climate (T_{max} = maximum temperature,
 472 T_{min} = minimum temperature, Prec = precipitation) and elevation (Elev). Arrows pointing in the
 473 same direction indicate positive covariation and those pointing in opposite directions indicate
 474 negative covariation.

475

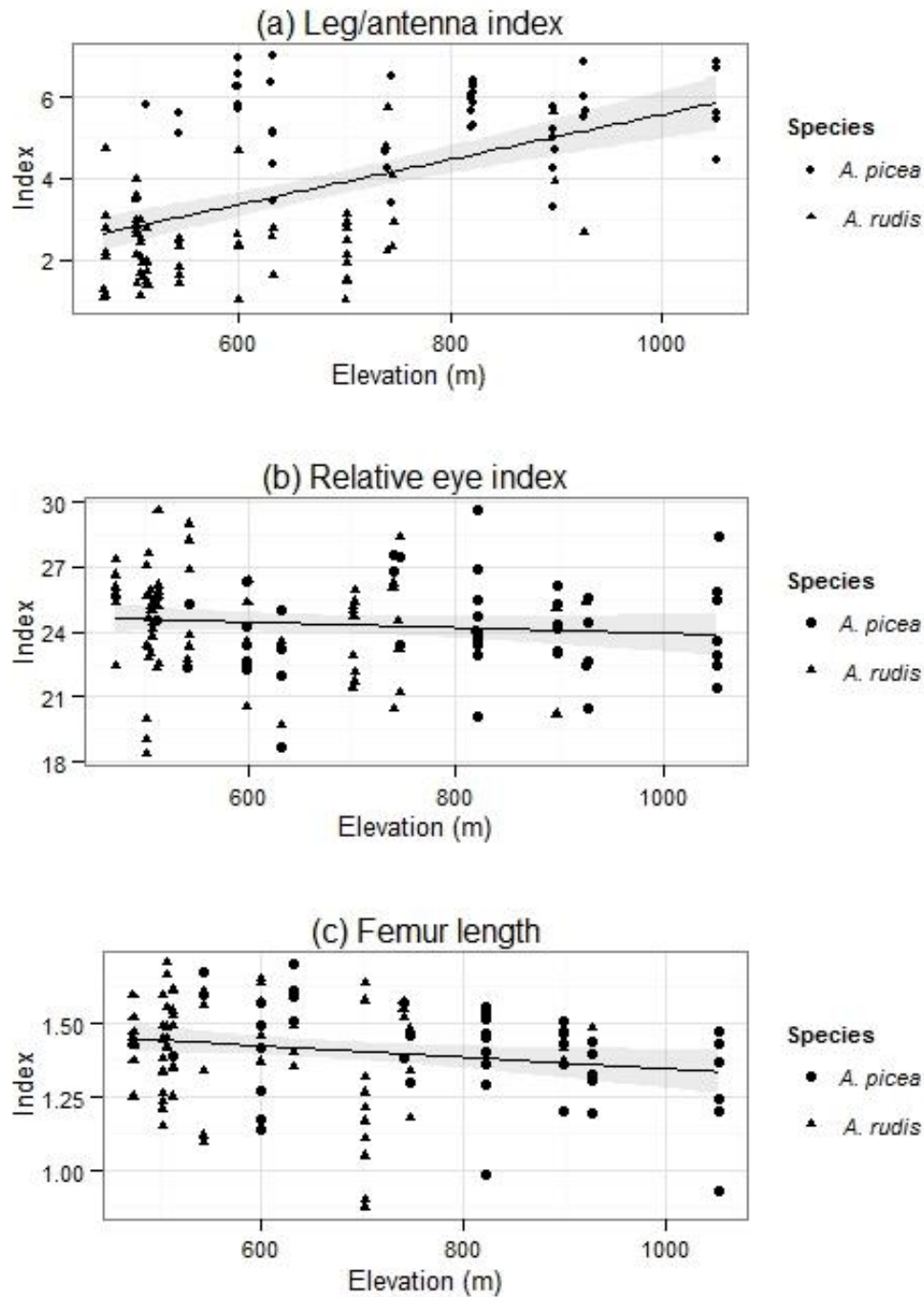


Fig. 2 – Changes in *Aphaenogaster* ant leg/antenna color index (a), the relative eye index (b) and femur length (c) along elevation gradients. The fitted line includes both species, and the legend indicates the residual contribution of *A. picea* and *A. rudis*.

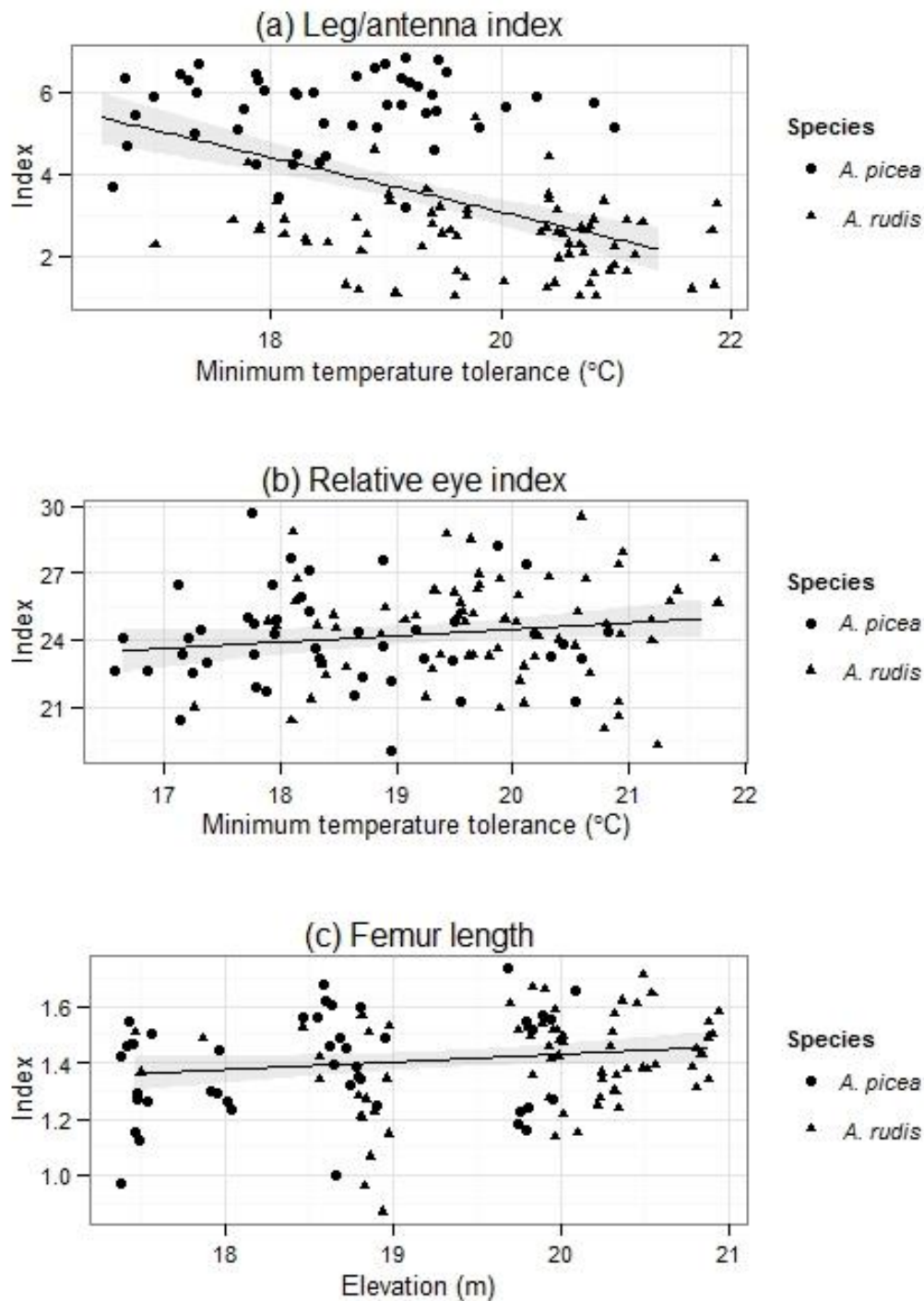


Fig. 3 –Changes in *Aphaenogaster* ant leg/antenna color index (a), the relative eye index (b) and femur length (c) with minimum temperature (CT_{min}). The fitted line includes both species, and the legend indicates the residual contribution of *A. picea* and *A. rudis*.

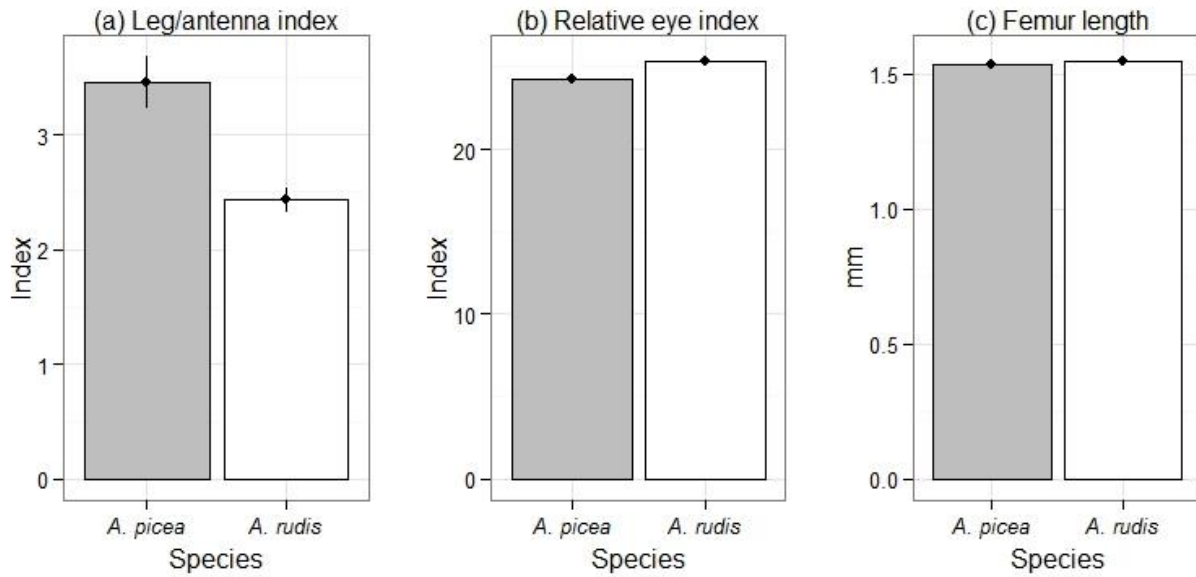
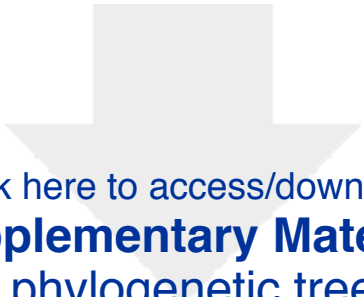


Fig. 4 – Differences in the leg/antenna color index (a), the relative eye index (b) and femur length (c) trait values for *Aphaenogaster picea* at the Coweeta Hydrologic Laboratory (U.S.) and *A. rudis* at Whitehall Forest (U.S.).

491 **S1** – Bayesian majority rule consensus tree reconstructed for 52 taxa with morphology and five
492 genes in a Mr. Bayes analysis. Posterior probabilities values greater than 90% are above the
493 branches (* > 90%, ** = 100%). *A.* = *Aphaenogaster*. Specimen numbers and states/provinces
494 where collected are displayed next to each sample. The names of non-monophyletic species
495 correspond to specific colors.
496



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Supplementary Material
S1 - phylogenetic tree.pdf

